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Education:

B.A., Bryn Mawr College (1998)
J.D., University of Pittsburgh School of Law
(2001)

Bar Admissions:

Delaware (2004)
Pennsylvania (2001)

Memberships:

American Bar Association
Delaware Estate Planning Council
Delaware State Bar Association
Pennsylvania Bar Association
Society of Financial Services Professionals—
Greater Philadelphia

Articles:

- “Maximizing Value,” *Captive Review: Delaware Report 2011* (Jan. 2011)

Recent Speaking Engagements:

- Delaware Estate Planning Council, *Captive Insurance Companies*, March 2011
- Delaware Department of Insurance, *Captive Insurance: Innovative Captive Designs for Closely-Held Businesses*, January 2011
- Philadelphia Bar Association, Tax Section, *Captive Insurance Companies*, May 2011

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Trisha is an associate at Bayard. She focuses her practice in the areas of estate planning, estate and trust administration, and the representation of fiduciaries and beneficiaries. She is admitted to practice in Delaware and Pennsylvania.

Trisha advises clients on all aspects of estates and trusts, including wills, powers of attorney, probate and estate administration, and irrevocable trusts. She regularly represents individuals and families who are developing or revising their estate plans. She works closely with her clients’ advisors, including CPAs, financial planners, and insurance and investment advisors to provide comprehensive estate planning solutions.

Trisha is actively involved in the Delaware Estate Planning Council, the Delaware State Bar Association’s Estates & Trusts section, and the Trust Committee of the Delaware Bankers Association. She currently serves on the Board of Directors and as President for the Society of Financial Services Professionals, Greater Philadelphia Chapter. She is also a member of the marketing committee of the Delaware Captive Insurance Association and is on the steering committee for a captive insurance certificate program currently under development.

Trisha is a published author and frequent speaker on issues and developments related to estate planning, most recently the use of captive insurance companies as part of a client’s overall estate plan. She has been recognized by *Philadelphia* magazine as a Rising Star in 2007 and 2008 in the areas of estate planning and probate. In 2009, she was designated a Top Lawyer by *Main Line Today* in the area of trusts and estates. From 2003 to 2006, Trisha worked as in-house trust counsel for a trust company in Wilmington, Delaware that served professional advisors in a trust administration role.