

CONGRATULATIONS

DEAL WINNERS & OUTSTANDING FIRM FINALISTS *of the Year*

Winners Honored at

10th ANNUAL NETWORKING GALA
JULY 19, 2018.
The Metropolitan Club of New York.

Global M&A Network congratulates transactional award winners and outstanding firm finalists of the world's most prestigious, the Turnaround Atlas Awards for completing a wide-variety of restructuring and distressed M&A deals.

Covering 5 continents, and evaluating over 320 eligible deals, the winners are selected in various categories of industry/sectors, investors, corporate, restructuring styles, regional and global transactional awards from small, middle-to large cap segments.

PRESTIGE: Winning the independently governed awards, equates to achieving the "Gold Standard of Performance" standing in the industry and markets, validating the firm and team excellence.

WHAT to DO? NEXT STEPS ☺

Congrats on making distinguished group finalists nominees. If you advised on award winning transaction, or as a firm finalist nominee, kindly confirm your participation and bookings for the forum and awards gala dinner to network + celebrate your success.



Restructuring + Distressed Investing Intelligence Forum | 9.00 am, July 19, 2018.

Join the forum to debate and discover solutions impacting the restructuring industries.

i-PARTICIPATE CONFIRMATION, as speaker, sponsor + attendee and winner!

Contact: Raj Kashyap, ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Host: Privately and women-owned, Global M&A Network is news, information, events connecting company, and producer of the world's most prestigious Atlas Awards branded programs.



CONGRATULATIONS: Transaction Winners & Outstanding Firm Finalists
WINNERS HONORED: 10th Annual Gala Dinner, JULY 19, 2018. | New York.

INDUSTRY RESTRUCTURING, *Awards Winners*

Standards: Best value-creating restructuring, troubled asset sales or acquisitions, in or out of court, cross-border or domestic.

CONSUMER

CONSUMER PRODUCTS RESTRUCTURING *of the YEAR*

WINNER: Highview Capital and Victory Park Capital Advisors acquisition of Katy Industries.

FOOD & BEVERAGE RESTRUCTURING *of the YEAR*

WINNER: TerraVia Chapter 11 restructuring and acquisition by Corbian.

RETAIL SERVICES RESTRUCTURING *of the YEAR* | LARGE *Qualified as value above 500 million USD.*

WINNER: Payless Shoesource restructuring.

RESTAURANT & HOSPITALITY RESTRUCTURING *of the YEAR*

WINNER: Souplantation & Sweet Tomatoes (Garden Fresh) restructuring and acquisition by Cerberus Capital, subsequent sale to Perpetual Capital and CR3 Capital.

ENERGY

ENERGY RESTRUCTURING *of the YEAR* | *Qualified as value above 1 billion USD.*

WINNER: Vanguard Natural Resources restructuring.

ENERGY RESTRUCTURING *of the YEAR* | *Qualified as value 5 to below 250 million USD.*

WINNER: Forbes Energy Services Pre-Packaged Plan of Reorganization.

ENERGY RESTRUCTURING *of the YEAR* | *Qualified as value 5 to below 250 million USD.*

WINNER: Northstar Offshore Ventures, subsidiary of Orinoco Natural Resources acquires oil and gas assets from Northstar Offshore Group.

RENEWABLE ENERGY RESTRUCTURING *of the YEAR* | *Qualified as value 5 to below 250 million USD.*

WINNER: Northern Pacific Group led investor group including Hercules Capital and DGB Investments acquire assets including European operations of Sungevity from bankruptcy (Solar Spectrum).

CLEANTECH ENERGY RESTRUCTURING *of the YEAR* | *Qualified as value 5 to below 250 million USD.*

WINNER: Aquion Energy Chapter 11 Plan of Reorganization, acquisition by affiliate of China Titans Energy Technology Group.

VALIDATE YOUR SUCCESS, Confirm Your Participation at Forum + Gala Celebrations

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Standards: Best value-creating restructuring, troubled asset sales or acquisitions, in or out of court, cross-border or domestic.

MEDIA & ENTERTAINMENT RESTRUCTURING *of the YEAR*

WINNER: Scout Media Holdings Chapter 11 Plan of Reorganization and acquisition by CBS Sports Digital, affiliate of CBS.

FINANCIAL SERVICES RESTRUCTURING *of the YEAR*

WINNER: J.G. Wentworth Pre-Packaged Chapter 11 Restructuring.

TECH & SERVICES RESTRUCTURING *of the YEAR*

WINNER: Ciber restructuring and acquisition by HTC Global

HEALTHCARE

HEALTH CARE SERVICES RESTRUCTURING *of the YEAR*

WINNER: 21st Century Oncology Holdings Pre-negotiated Chapter 11 Restructuring.

PHARMA & MEDICAL DEVICES RESTRUCTURING *of the YEAR*

WINNER: Halt Medical restructuring and acquisition by Murray Enterprise and s3 Ventures.

DIAGNOSTICS SERVICES RESTRUCTURING *of the YEAR*

WINNER: Bostwick Laboratories Chapter 11 restructuring and acquisition by Poplar Healthcare.

INDUSTRIALS

INDUSTRIAL RESTRUCTURING *of the YEAR*

WINNER: ABC Disposal Services Chapter 11 Plan of Reorganization.

INDUSTRIAL SERVICES RESTRUCTURING *of the YEAR*

WINNER: Chellino Crane restructuring and acquisition by M-L Holdings Company.

MINING & RESOURCES RESTRUCTURING *of the YEAR*

WINNER: U.S. Steel Canada restructuring and acquisition by Bedrock Industries.

LOGISTICS, TRANSPORT & INFRASTRUCTURE

AVIATION & SERVICES RESTRUCTURING *of the YEAR*

WINNER: Kenya Airways financial restructuring.

SHIPPING & SERVICES RESTRUCTURING *of the YEAR*

WINNER: Ultrapetrol (Bahamas) Pre-Packaged Chapter 11 Plan of Reorganization.

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**PRE-PACK or PRE-NEGOTIATED
RESTRUCTURING, Award Winners**

*Standards: Best value-creating pre-pack, pre-negotiated or pre-arranged Chapter 11 reorganization.
Entity must survive in part or per core operations.*

PRE-PACK RESTRUCTURING of the YEAR | *Qualified as value below 250 million USD.*
WINNER: Perfumania Holdings restructuring.

PRE-PACK RESTRUCTURING of the YEAR | *Qualified as value 250 to 750 million USD.*
WINNER: Nuverra Environmental Solutions restructuring.

PRE-PACK RESTRUCTURING of the YEAR | *Qualified as value above 750 million below 1 billion USD.*
WINNER: Roust Corporation restructuring.

PRE-PACK RESTRUCTURING of the YEAR | *Qualified as value above a billion USD.*
WINNER: Gymboree Corp pre-negotiated restructuring.

**OUT of COURT
RESTRUCTURING, Award Winners**

Standards: Best value-creating non-judicial restructuring. Entity must survive in part or per core operations.

OUT of COURT RESTRUCTURING of the YEAR | **SMALL MARKETS.** *(Value below 100 million USD.)*
WINNER: Seville Farms financial restructuring and refinance.

OUT of COURT RESTRUCTURING of the YEAR | **SMALL MID-MARKETS** *(Value 100 to below 250 million USD.)*
WINNER: Bebe Stores corporate restructuring.

OUT of COURT RESTRUCTURING of the YEAR | **MID-MARKETS** *(Value 250 million to below billion USD.)*
WINNER: JD Byrider restructuring.

OUT of COURT RESTRUCTURING of the YEAR | **LARGE** *(Value above billion million USD.)*
WINNER: J. Crew Group debt restructuring.

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SPECIAL SITUATION

M&A DEAL, Awards Winners

Standards: Best value-creating sale of troubled assets in course of restructuring, in or out of court from North Americas region.

SPECIAL SITUATION M&A DEAL • SMALL MID MARKETS

SPECIAL SITUATION M&A DEAL *of the YEAR* | *Qualified as value below 25 million USD.*

WINNER: Accubuilt acquisition by SPV Coach (Armbruster Stageway).

SPECIAL SITUATION M&A DEAL *of the YEAR* | *Qualified as value 25 to 50 million USD.*

WINNER: Chieftain Sand and Proppant restructuring and acquisition by Mammoth Energy Services.

SPECIAL SITUATION M&A DEAL • MIDDLE MARKETS Segments

SPECIAL SITUATION M&A DEAL *of the YEAR* | *Qualified as value 50 to 100 million USD.*

WINNER: Ignite Restaurant Group (Joe's Crab Shack) acquisition by affiliates of Landry's Inc.

SPECIAL SITUATION M&A DEAL *of the YEAR* | *Qualified as value 100 to 250 million USD.*

WINNER: Angelica Corporation restructuring and acquisition by KKR Credit Advisors.

SPECIAL SITUATION M&A DEAL • LARGE Segments

SPECIAL SITUATION M&A DEAL *of the YEAR* | *Qualified as value 250 to 500 million USD.*

WINNER: SquareTwo Financial Services sale to Resurgent Holdings, an affiliate of Sherman Financial Group.

SPECIAL SITUATION M&A DEAL *of the YEAR* | *Qualified as value above 500 million USD.*

WINNER: Fairfax Financial and Sagard Capital Partners acquire assets of Performance Sports Group under Companies' Creditors Arrangement Act and Chapter 11 of the United States Bankruptcy Code.

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CHAPTER 11 RESTRUCTURING Awards Winners

Standards: Best value-creating Chapter 11 Plan of Reorganization.

CHAPTER 11 RESTRUCTURING • **SMALL MID MARKETS** Segments

CHAPTER 11 RESTRUCTURING *of the YEAR* | *Qualified as value below 25 million.*

WINNER: Big Apple Circus restructuring and acquisition by Compass Partners.

CHAPTER 11 RESTRUCTURING *of the YEAR* | *Qualified as value 25 to below 100 million USD.*

WINNER: Gander Mountain Company restructuring and acquisition by Camping World.

CHAPTER 11 RESTRUCTURING • **MIDDLE MARKETS** Segments

CHAPTER 11 RESTRUCTURING *of the YEAR* | *Qualified as value 100 to below 250 million USD.*

WINNER: Vanguard Healthcare restructuring.

CHAPTER 11 RESTRUCTURING *of the YEAR* | *Qualified as value 250 to below 500 million USD.*

WINNER: Optima Specialty Steel restructuring.

CHAPTER 11 RESTRUCTURING *of the YEAR* | *Qualified as value 500 million to below a billion USD.*

WINNER: Ultra Petroleum Chapter 11 Plan of Reorganization.

CHAPTER 11 RESTRUCTURING • **LARGE** Segments

CHAPTER 11 RESTRUCTURING *of the YEAR* | *Qualified as value 1 to below 5 billion USD..*

WINNER: Republic Airways Holdings restructuring.

CHAPTER 11 RESTRUCTURING *of the YEAR* | *Qualified as value 5 billion to below 15 billion USD.*

WINNER: Peabody Energy restructuring.

CHAPTER 11 RESTRUCTURING *of the YEAR* | *Qualified as value above 15 billion USD.*

WINNER: SunEdison & Subsidiaries restructuring.

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CORPORATE

TURNAROUND, *Award Winners*

Standards: Best value-creating in or out of court restructuring. Entity must survive in part or per core operations.

CORPORATE TURNAROUND • **SMALL MID MARKETS** Segments

CORPORATE TURNAROUND *of the YEAR* | *Qualified value up to 25 million USD.*

WINNER: Color Communications turnaround, and out of court acquisition by CM Acquisition.

CORPORATE TURNAROUND *of the YEAR* | *Qualified value above 25 and below 100 million USD.*

WINNER: Valuepart restructuring.

CORPORATE TURNAROUND • **MIDDLE MARKETS** Segments

CORPORATE TURNAROUND *of the YEAR* | *Qualified value 250 to below 500 million USD.*

WINNER: Triple Five Energy Resources non-judicial debt restructuring.

CORPORATE TURNAROUND *of the YEAR* | *Qualified value 500 to below billion USD.*

WINNER: Frigoglass restructuring.

CORPORATE TURNAROUND • **LARGE** Segments

CORPORATE TURNAROUND *of the YEAR* | *Qualified value from 1 to 5 billion USD.*

WINNER: CHC Group Chapter 11 Plan of Reorganization.

CORPORATE TURNAROUND *of the YEAR* | *Qualified value above 5 billion USD.*

WINNER: LINN Energy Chapter 11 Plan of Reorganization.

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CROSS BORDER
SPECIAL SITUATION M&A DEAL *Award Winners*

CROSS BORDER SPECIAL SITUATION
M&A DEAL *of the YEAR* | SMALL MARKETS (Value: Below 50 million USD.)
WINNER: Boohoo acquires Nasty Gal.

CROSS BORDER SPECIAL SITUATION
M&A DEAL *of the YEAR* | SMALL MID MARKETS (Value: 50 - 100 million USD.)
WINNER: Tamra Mining joint venture between LCR Group, CCI US and Earth Ground Worldwide acquire CS Mining Group.

CROSS BORDER SPECIAL SITUATION
M&A DEAL *of the YEAR* | MID MARKETS (Value: 100 - 250 million USD.)
WINNER: Eastern Outfitters sale of Eastern Mountain Sports and Bob's Stores under section 363 of the bankruptcy code to Sports Direct International plc.

CROSS BORDER SPECIAL SITUATION
M&A DEAL *of the YEAR* | LARGE MID MARKETS (Value 250 – 750 million USD.)
WINNER: Macquarie Capital together with Techint Engineering and Construction acquisition and financing of Norte III project from Abengoa.

CROSS BORDER SPECIAL SITUATION
M&A DEAL *of the YEAR* | LARGE (Value above 750 million USD.)
WINNER: Arrium restructuring and acquisition by GFG Alliance.

REFINANCING, *Award Winners*
Standards: Best growth supporting refinance transaction. Entity must survive in part or per core operations.

REFINANCING DEAL *of the YEAR* | MID-MARKETS
WINNER: Arhaus refinance with Monroe Capital and PIMCO Corporate & Income Opportunity Fund.

REFINANCING DEAL *of the YEAR* | LARGE
WINNER: Gateway Casinos & Entertainment, portfolio company of Catalyst Capital refinancing.

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PRIVATE EQUITY

TURNAROUND, Award Winners

Standards: Best value-creating recap, 'loan to own'/credit bid, portfolio company add-on or direct acquisition of troubled assets in or out of court proceedings by private equity and alternative asset managers.

PRIVATE EQUITY TURNAROUND • SMALL MID MARKETS Segments

PRIVATE EQUITY TURNAROUND *of the YEAR* | *Qualified as value below 25 million USD.*

WINNER: Point Blank Enterprises, portfolio company of JLL Partners acquires Short Bark Industries.

PRIVATE EQUITY TURNAROUND *of the YEAR* | *Qualified as value above 25 to 50 million USD.*

WINNER: Kingswood Capital acquires Versar.

PRIVATE EQUITY TURNAROUND *of the YEAR* | *Qualified as value above 50 to below 100 million USD.*

WINNER: CST Industries Holdings restructuring and acquisition by Solace Capital.

PRIVATE EQUITY TURNAROUND • MIDDLE MARKETS Segments

PRIVATE EQUITY TURNAROUND *of the YEAR* | *Qualified as value above 100 to below 250 million USD.*

WINNER: Knight Energy Chapter 11 Reorganization and recapitalization led by Clearlake Capital Group and includes management and the Knight family.

PRIVATE EQUITY TURNAROUND *of the YEAR* | *Qualified as value above 250 million to below 500 million USD.*

WINNER: SH 130 Concession restructuring and takeover by Strategic Value Partners.

PRIVATE EQUITY TURNAROUND • LARGE Segments

PRIVATE EQUITY TURNAROUND *of the YEAR* | *Qualified as value above 500 million to below a billion USD.*

WINNER: Adeptus Health Chapter 11 restructuring and acquisition by Deerfield Management.

PRIVATE EQUITY TURNAROUND *of the YEAR* | *Qualified as value above a billion USD.*

WINNER: Brookfield Asset Management acquisition of TerraForm Global and TerraForm Power from SunEdison.

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REGIONAL MARKETS

TURNAROUND, *Award Winners*

*Standards: Best value-creating restructuring transactions, may be judicial or out of court, financial or operational.
The restructured company must survive in part or per core operations post restructuring; or as an acquired asset by investors.*

AFRICA

TURNAROUND *of the YEAR*

WINNER: Edcon judicial restructuring.

ASIA PACIFIC

TURNAROUND *of the YEAR*

WINNER: PT Bumi Resources restructuring.

EUROPE • WESTERN

TURNAROUND *of the YEAR*

WINNER: Premier Oil restructuring.

EUROPE • EASTERN

TURNAROUND *of the YEAR*

WINNER: Metinvest restructuring.

CENTRAL AMERICA

TURNAROUND *of the YEAR*

WINNER: Cap Cana debt restructuring.

LATIN AMERICA

TURNAROUND *of the YEAR*

WINNER: La Araucana debt restructuring.

COMMUNITY REVIVAL

TURNAROUND *of the YEAR*

WINNER: ESML Holdings Chapter 11 Reorganization and acquisition by Chippewa Capital Partners (Mesabi Metallics Company).

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CROSS BORDER

TURNAROUND, *Award Winners*

Standards: Best value-creating multi-jurisdiction restructuring transactions, may be in or out of court, financial or operational. The restructured company must survive in part or per core operations post restructuring; or as an acquired asset by investors.

CROSS BORDER TURNAROUND • SMALL MID MARKETS Segments

CROSS BORDER TURNAROUND *of the YEAR* | *Qualified value 5 million and below 100 million USD.*

WINNER: Vitamin World Chapter 11 Section 363 sale to Feihe International.

CROSS BORDER TURNAROUND *of the YEAR* | *Qualified value 100 and below 250 million USD.*

WINNER: EMAS CHIYODA Subsea Chapter 11 Plan of Reorganization and acquisition by Subsea 7.

CROSS BORDER TURNAROUND • MIDDLE MARKETS Segments

CROSS BORDER TURNAROUND *of the YEAR* | *Qualified value 250 and below 500 million USD.*

WINNER: Emeco judicial restructuring, recapitalization, and merger with Andy's Earthmovers and Orionstone.

CROSS BORDER TURNAROUND *of the YEAR* | *Qualified value above 500 million and below 1 billion USD.*

WINNER: Boart Longyear restructuring and recapitalization led by Centerbridge Partners and including Ares and Ascribe Capital.

CROSS BORDER TURNAROUND • LARGE Segments

CROSS BORDER TURNAROUND *of the YEAR* | *Qualified value 1 billion to 2.5 billion USD.*

WINNER: Global A&T Electronics restructuring.

CROSS BORDER TURNAROUND *of the YEAR* | *Qualified value 2.5 billion to 5 billion USD.*

WINNER: Odebrecht Óleo e Gas judicial restructuring.

CROSS BORDER TURNAROUND *of the YEAR* | *Qualified value above 5 billion USD.*

WINNER: Abengoa judicial restructuring and recapitalization.

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The restructured company must survive in part or per core operations post restructuring; or as an acquired asset by investors.*

TURNAROUND • SMALL MID MARKETS Segments

TURNAROUND of the YEAR | *Qualified as value below 50 million USD.*

WINNER: International Technical Coatings Chapter 11 restructuring (ITC Manufacturing)

TURNAROUND of the YEAR | *Qualified as value 50 to below 100 million USD.*

WINNER: California Proton Treatment Center Chapter 11 restructuring and recapitalization.

TURNAROUND of the YEAR | *Qualified as value 100 to below 250 million USD.*

WINNER: Resilience Capital Partners in partnership with LBC Credit Partners acquires National Label Company.

TURNAROUND • MIDDLE MARKETS Segments

TURNAROUND of the YEAR | *Qualified as value 250 to below 500 million USD.*

WINNER: Violin Memory restructuring and acquisition by Soros Fund Management.

TURNAROUND of the YEAR | *Qualified as value 500 to below 750 million USD.*

WINNER: Erickson Incorporated Chapter 11 Plan of Reorganization.

TURNAROUND of the YEAR | *Qualified as value 750 to below a billion USD.*

WINNER: GrafTech International Holdings restructuring.

TURNAROUND • LARGE Segments

TURNAROUND of the YEAR | *Qualified as value 1 to below 5 billion USD.*

WINNER: Ocean Rig UDW Restructuring.

TURNAROUND of the YEAR | *Qualified as value 5 to below 10 billion USD.*

WINNER: Avaya Chapter 11 Plan of Reorganization.

TURNAROUND of the YEAR | *Qualified as value above 10 billion USD.*

WINNER: Caesars Entertainment Operating Company Chapter 11 Plan of Reorganization (Caesars Entertainment.).

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FORUM:

10th RESTRUCTURING + DISTRESSED INVESTING FORUM • 9.00 am. July 19, 2018, New York.

i-PARTICIPATE:

Q + confirmations, contact: Raj Kashyap, +914.886.3085 E: raj@globalmanetwork.com



CONGRATULATIONS: Transaction Winners & Outstanding Firm Finalists
WINNERS HONORED: 10th Annual Gala Dinner, JULY 19, 2018. | New York.

OUTSTANDING INVESTORS

of the YEAR, Distinguished Nominees:

GLOBAL DISTRESSED DEBT

INVESTOR *of the Year*

Centerbridge Capital Partners
KKR Special Situations
GSO Capital Partners
Oaktree Capital Management
Strategic Value Partners

GLOBAL PRIVATE EQUITY

TURNAROUND FIRM *of the Year*

Apollo Global Management
Cerberus Capital Management
Oaktree Capital Management
The Catalyst Capital Group

U.S PRIVATE EQUITY

TURNAROUND FIRM *of the Year*

Aterian Investment Partners
Clearlake Capital
Resilience Capital Partners
Solace Capital
Victory Park Capital Advisors

U.S LENDER *of the YEAR*

Middle Markets *(Non-bank lending entities.)*

Ares
Ascribe Capital
Cerberus Business Finance
Monroe Capital

LITIGATION FINANCE FIRM *of the Year*

Bentham IMF
Burford Capital
Harbour Litigation Funding
Vannin Capital

OUTSTANDING TURNAROUND CONSULTING

FIRMS *of the YEAR, Distinguished Nominees:*

TURNAROUND CONSULTING

FIRM *of the YEAR* | GLOBAL / LARGE

AlixPartners
Alvarez & Marsal
Ankura Consulting
FTI Consulting
Zolfo Cooper

TURNAROUND CONSULTING

FIRM *of the YEAR* | MIDDLE MARKETS

CR3 Partners
GlassRatner Advisory & Capital Group
KPMG
MacKinac Partners
Opportune

TURNAROUND CONSULTING

FIRM *of the YEAR* | CREDITOR

Berkeley Research Group
FTI Consulting
Zolfo Cooper

TURNAROUND CONSULTING

FIRM *of the YEAR* | BOUTIQUE

MorrisAnderson & Associates
Novo Advisors
The DAK Group

Evaluation Criteria: (1) Track record per lead advisory roles judicial or out of court restructuring transactions; (2) Notable transactions completed over the past 12 months; (3) Team leadership, experience and expertise.

VALIDATE YOUR SUCCESS, Confirm Your Participation at Forum + Gala Celebrations

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CONGRATULATIONS: Transaction Winners & Outstanding Firm Finalists
WINNERS HONORED: 10th Annual Gala Dinner, JULY 19, 2018. | New York.

**OUTSTANDING
RESTRUCTURING FIRMS**

of the YEAR, Distinguished Nominees:

RESTRUCTURING FINANCIAL ADVISOR
of the YEAR | GLOBAL LARGE

Evercore
Houlihan Lokey
Lazard Frères
Moelis & Co
PJT Partners
Rothschild

RESTRUCTURING LAW FIRM
of the YEAR | GLOBAL LARGE

Davis Polk & Wardwell
Jones Day
Kirkland & Ellis
Skadden Arps Slate Meagher & Flom
Weil Gotshal & Manges
White & Case

RESTRUCTURING FINANCIAL ADVISOR
of the YEAR | MIDDLE MARKETS

Carl Marks Advisors
Deloitte CRG
KPMG
Miller Buckfire
SSG Capital Advisors

RESTRUCTURING LAW FIRM
of the YEAR | MIDDLE MARKETS

DLA Piper
Foley & Lardner
Greenberg Traurig
Reed Smith
Pachulski Stang Ziehl & Jones

RESTRUCTURING FINANCIAL ADVISOR
of the YEAR | CREDITOR

Centerview
Houlihan Lokey
Jefferies
Moelis & Co

RESTRUCTURING LAW FIRM
of the YEAR | CREDITOR

Akin Gump Strauss Hauer & Feld
Davis Polk & Wardwell
Latham & Watkins
Milbank Tweed Hadley & McCloy

RESTRUCTURING FINANCIAL ADVISOR
of the YEAR | BOUTIQUE

Chiron Financial
Equity Partners HG
Farlie Turner & Co (Bayshore Partners)

Evaluation Criteria: (1) Track record as a key advisor on restructuring transactions; (2) Notable transactions completed over the past 12 months; (3) Team leadership, experience and expertise.

Note: Firm award winners are officially announced and honored at the gala. Firm representatives must attend the gala to accept their outstanding firm of the year, winner trophy on behalf of their organization and the team.

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CONGRATULATIONS: Transaction Winners & Outstanding Firm Finalists
WINNERS HONORED: 10th Annual Gala Dinner, JULY 19, 2018. | New York.

**OUTSTANDING
RESTRUCTURING FIRMS**

of the YEAR, Distinguished Nominees:

REAL ESTATE
ADVISOR *of the YEAR*
A&G Realty Partners
Hilco Real Estate
RCS Real Estate Advisors

U.S BANKRUPTCY ADMINISTRATIVE
SERVICES PROVIDER *of the YEAR*
BMC Group
Donlin Recano & Company
Epiq Bankruptcy Solutions
Kurtzman Carson Consultants
Prime Clerk

VALUATIONS
SERVICES PROVIDER *of the YEAR*
GlassRatner Advisory & Capital Group
Gordon Brothers Valuations
Great American Group (B. Riley Financial)
Loughlin Management Partners

ACCOUNTING & TAX
SERVICES PROVIDER *of the YEAR*
Deloitte
Ernst & Young
Grant Thornton
KPMG
PwC

CRISIS COMMUNICATIONS
PR FIRM *of the YEAR*
Gagnier Communications
Joele Frank
Kekst and Company
Sitrick and Company

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WINNERS: Relevant Information
GALA: 10th Annual Gala Dinner, July 19, 2018. | New York.

INDEPENDENT GOVERNANCE & SELECTION *Process*

Winners are selected independently from eligible short-list of competitors on performance evaluation metrics such as: financial variables including debt restructure and complexity; organizational – operations, management restructure; sector/markets; jurisdiction; resiliency; stakeholder/community impact; brand value; leadership among transaction and category relevant criteria.

WINNERS CIRCLE *Celebration:*

Winners of the prestigious awards are officially honored at the gala and trophy presentation ceremony, held following the **Restructuring & Distressed Investing Intelligence Forum, held on July 19, 2018.**

ANNUAL AWARDS GALA

Welcome to the annual celebration of the world’s most exclusive, competitive, and prestigious industry awards. The following guide will help prepare you to enjoy, connect and celebrate your achievements.

- Access** Prior confirmation is required. Guest registration rate includes access to Forum meeting held earlier, followed with gala networking cocktail, three-course dinner, staged ceremony, plus related marketing materials – official winner circle release, logos, photos.
- Check-in:** Business card is required.
- Attire:** Business formal required, Black-tie recommended.
- Winner Remarks:** Kindly limit your award acceptance remarks to maximum of 2 minutes.
- Photos:** Photographer is available for personal photos with colleagues, family, or friends.
- Trophy:** Coveted trophy is made of crystal. Custom box is available for secure transport.

WINNER *Information*

Leaders & Professional Award Recipients: The recipient must personally attend the gala ceremony to accept their individualized trophy accolade.

Outstanding Firm Award Winners: winners are announced from short-list of top contenders for each unique category. Only one firm is honored as a winner for category of award. Firm representatives are able to accept the accolade on behalf of the team.

NEW: Starting this year, we will have a short write-up on the firm’s that are honored as a winner at the gala ceremony. Promotional materials – logo, photos, etc., are made available to award winning firms free of any fees.

Transaction Awards: Naturally each deal consists of several advisors. Trophy is presented (1st) Corporate or private equity buyer, and the nominee; (2) the debtors key advisors; (3) followed by the creditor, equity and relevant advisors.

If no deal team advisor accepts winner trophy at the gala dinner for award winning transactions, then the category is removed from the official press release announcement. If you are part of award winning transaction, contact us and please be sure to confirm team representatives for the forum and awards gala.

SEC RULES & DISCLAIMER

Per, U.S. Securities and Exchange Commission ‘Touting Initiative’ Rules: Global M&A Network (GM&AN) takes SEC Rules seriously; and winners should know – (1) Upon request, GM&AN will provide relevant criteria/description for winners to proudly accept and publicize their accolades. (2) There are no fees to nominate, hence no influence on “winner” result. (4) Participation at the events, and related networking gala dinner delegate registration fees has no effect on winner selection process since participating/attending firms’ have no input on how the winners are selected.

Advertising & Promotional: GM&AN vets awards info for accuracy, thereby avoiding misrepresentation, or false claims. Unverified or incomplete information leads to disqualification.

Disclaimer: Global M&A Network, its, officers, members, employees and partners (together, the “GM&AN Parties”), expressly disclaim any warranties or guaranties, express or implied, relating to any award issued to a third party. Further, GM&AN Parties will not be liable for damages of any kind, in connection with the award.

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